

**DRAFT RESOLUTION**  
**for the sole item of the agenda**  
**of the EXTRAORDINARY GENERAL MEETING of 14th May 2018**

**Approval of the sale of “HELLENIC PETROLEUM S.A.” ’s participation in the “Hellenic Gas Transmission System Operator (DESFA) S.A.”.**

**Draft Resolution**

Following the above mentioned, the General Meeting approves by majority (.....% of the present share capital) the sale of the participation of “Hellenic Petroleum S.A.” (35%) in the share capital of the “Hellenic Gas Transmission System Operator (DESFA) S.A.” to a consortium composed by the companies “Snam S.p.A.”, “Enagás Internacional S.L.U.” and “Fluxys S.A.”, for a consideration of € 283,7 million.