

**Statement of financial position of the demerged sector as of 30/06/2021**

Amounts in €	Carrying value 30/06/2021
<b>Non-current assets</b>	
Property, plant and equipment	2.728.588.271,62
Intangible assets	1.034.585,05
Right-of-use assets	15.443.566,64
Investments in subsidiaries, associates and JV	26.470.826,92
Loans, advances and long-term assets	37.574.230,15
<b>Total non-current assets</b>	<b>2.809.111.480,38</b>
<b>Current assets</b>	
Inventories	968.074.922,05
Trade and other receivables	429.841.107,74
Derivative financial instruments	37.448.064,85
Income tax receivables	15.659.802,63
Cash and cash equivalents	858.580.398,57
<b>Total current assets</b>	<b>2.309.604.295,83</b>
<b>Total Assets</b>	<b>5.118.715.776,21</b>
<b>Equity</b>	
Share capital	510.188.621,11
Reserves	153.987.548,85
Retained earnings	-
<b>Total equity</b>	<b>664.176.169,96</b>
<b>Non-current liabilities</b>	
Interest bearing loans and borrowings	1.878.856.475,10
Lease liabilities	5.962.966,83
Deferred income tax liabilities	57.488.972,48
Retirement benefit obligations	154.440.046,64
Other non-current liabilities	29.510.489,21
<b>Total non-current liabilities</b>	<b>2.126.258.950,26</b>
<b>Current liabilities</b>	
Interest bearing loans and borrowings	749.319.680,29
Trade and other payables	1.570.271.577,46
Derivative financial instruments	857.516,83
Income tax payable	645.342,27
Lease liabilities	7.186.539,15
<b>Total current liabilities</b>	<b>2.328.280.656,00</b>
<b>Total Equity and Liabilities</b>	<b>5.118.715.776,21</b>

Athens, 30 September 2021

A. Shiamishis

C.Thomas

S. Papadimitriou

Chief Executive Officer

Chief Financial Officer

Accounting Director